

CFA Society of the Philippines
in partnership with the
Philippine Stock Exchange and **Financial Executives Institute of the Philippines**
presents

MANAGING VOLATILITY
“Derivative Strategies – Why, How and When ”

Tuesday, September 2, 2008, 2:00 – 5:00 PM
Ballroom 1, Renaissance Makati City Hotel
Esperanza St., Corner Makati Avenue, San Lorenzo, Makati City

TOPICS

- Introduction to derivatives strategies, products and worldwide exchanges
- Derivatives basics – risks, real-world applications, pricing, evaluation of risk determinants
- Derivatives strategies that may lower portfolio volatility
- Strategies, benchmark indexes and investment products
- Powerful tools for asset allocation, market signaling and portfolio diversification

TARGET AUDIENCE: CFOs, Treasurers, Fund Managers, Investment Professionals, Private Investors

SPEAKERS



WALTER V. HASLETT, Jr., CFA, FRM - *Miller Tabak Capital Management*

Mr. Haslett is *CEO of Miller Tabak Capital Management and Director of Option Analytics for Miller Tabak + Co., LLC* where he is responsible for developing option-related products, research and money management services. He is a member of the Institutional Investor Advisory Committee for the Chicago Board Options Exchange, a group of the largest buy-side option users in North America. Mr. Haslett previously founded a derivatives-based investment management firm managing more than \$300 million in conservative option strategies.



MATTHEW T. MORAN - *Chicago Board Options Exchange*

Mr. Moran is *Vice President for Business Development of the Chicago Board Options Exchange*, and is responsible for many of the exchange's marketing and educational efforts for pension funds, mutual funds, and other institutional investors. He had a leadership role in developing and marketing the CBOE S&P 500 BuyWrite Index (BXW) and the CBOE S&P 500 PutWrite Index (PUT), both of which received the Most Innovative Benchmark Index award at the annual Super Bowl of Indexing Conference.

FEES

Professors/Students (Please present valid School ID)	PHP 1,500.00
Early Bird Rate (Payment Deadline: Aug. 22 2008)	PHP 2,500.00
Regular Rate	PHP 3,000.00

FOR REGISTRATIONS AND INQUIRIES: Contact Rizchelle Sampang-Manaog/CFA Philippines Secretariat at Tel. +63 (2) 3971010 loc. 853 / +63 (921) 3321151, email secretariat@cfap.cfasociety.org, or visit www.cfaphilippines.org and cfaphilippines.blogspot.com.

